Welcome to the Urban Logistics Academy

Evolution of delivery fleets in changing urban environments

2 March 2023, 11:00-12:30 CET

Hosted by Lukas Marthaler and Rosa van Gestel (Bax & Company)



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 101006943.



Your hosts today



Rosa van Gestel
Bax & Company
Urban environmental
management
Land use planning
Urban mobility



Lukas Marthaler
Bax & Company
Systems thinking
Technological
innovation
Transport & logistics



Your speakers today



Joris Beckers

Research professor Economic Geography and Urban Logistics University of Antwerp



Ron van Duin

Research professor Port and City Logistics, TU Delft, Rotterdam University of Applied Sciences



Francesca Miazzo

Co-founder and CEO FOODLOGICA,
Managing Director
CITIES Foundation



Before we begin...



We encourage everybody to turn on their camera



Please **keep your microphone muted** until we give you the floor, to avoid background noise



Please raise your hand or write in the chat if you have a question



Thank you!



- Today's webinar
- Joris Beckers
- Ron van Duin
- Francesca Miazzo
- Panel discussion



URBANIZED project

URBANIZED aims to develop an adaptable and modular electric LCV which will solve the trade-offs between one size fits all and design for purpose providing cities and operators sustainable last mile delivery solutions

- Introduction
- Today's webinar
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- Francesca Miazzo
- Panel discussion





More cost-effective yet purpose-designed

Safer through better design of the cabin

 Increased energy efficiency through a variety of e-powertrain and energy management innovations

Representing...





Spain

Applus+ IDIADA Bax & Company



Italy

Alkè



Belgium

VUB CLEPA bpost



Netherlands

TNO



Germany

VITESCO



Introduction

- Today's webinar
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- Francesca Miazzo
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Urban Logistics faces challenges

In urban areas, freight is responsible for

15-25% of all vehicle km travelled

and occupies

20-40%

of motorised road space (Smart Freight Centre)



20-40%

of urban transport related CO2 emissions

30-50%

of other transport related pollutants (PM, NOx) (ERTRAC)

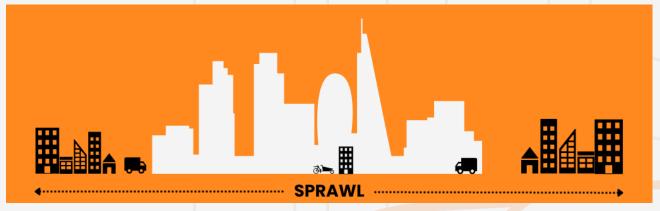


- Today's webinar
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- Panel discussion



Interested in upcoming webinars and insights?

Next up in the Urban Logistics Academy MODULAR AND FLEXIBLE SOLUTIONS FOR URBAN-SIZED ZERO-EMISSIONS LAST-MILE DELIVERY & SERVICES VEHICLES WODULAR AND FLEXIBLE SOLUTIONS FOR URBAN-SIZED ZERO-EMISSIONS LAST-MILE DELIVERY & SERVICES VEHICLES Urban Logistics Academy





Urban logistics and land use

URBANIZED



- Introduction
- Today's webinar
- Joris Beckers
- Ron van Duin
- Francesca Miazzo
- Panel discussion







Today's webinar

Evolution of delivery fleets in changing urban environments

- Innovative delivery vehicles are entering the market
- To what extent do they match use cases?



- Introduction
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- Ron van Duin
- Francesca Miazzo
- · Panel discussion

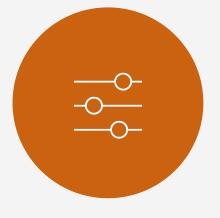




Today's webinar







EXTERNAL

E.g., policies, integration into traffic, charging infrastructure

BUSINESS

E.g., time critical deliveries, high utilisation rate, willingness to use

OPERATIONS

E.g., high drop densities, small payloads, low average speed



Introduction

Today's webinar

Francesca Miazzo

Panel discussion

Joris Beckers

Ron van Duin



Today's webinar

Speaker		Topic	
Joris Beckers	(University of Antwerp)	Fragmented urban freight demand and receiver-driven consolidation	
Ron van Duin	(TU Delft and RUAS)	Explaining the growth of light electric vehicles in urban logistics	
Francesca Miazzo	(FOODLOGICA)	Perspective of FOODLOGICA, an all- electric logistic operator	
All		Panel discussion	

- Introduction
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- Panel discussion





Fragmented urban freight demand and receiver-driven consolidation

Joris Beckers
Professor economic geography and urban logistics
Universiteit Antwerpen





Urban logistics research @ TPR

- Sustainable Transport and Logistics
- *R!sult* Responsive Sustainable Urban Logistics
- GreenLog Cooperative and Interconnected Green delivery solutions towards an era of optimized zero emission last-mile Logistics

Summer School on Urban Logistics

E-commerce the receiver as decision maker

Transport operator

New roles in the retail supply chain

Consumer

Transport decisions

- From # parcels to trips
- Allocation of receivers to vehicle
- Vehicle mode

Online shopping behaviour

- Frequency
- Delivery location
- #items and goods
- Type of goods

Logistics decisions

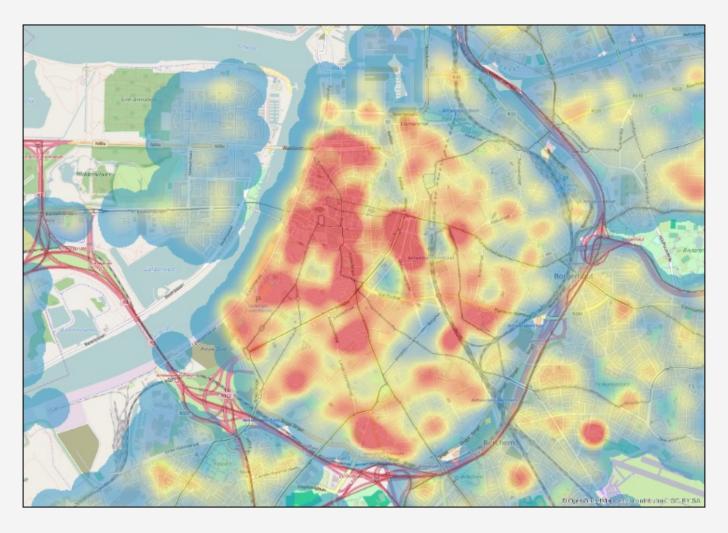
Transport operator

From #orders to #parcels

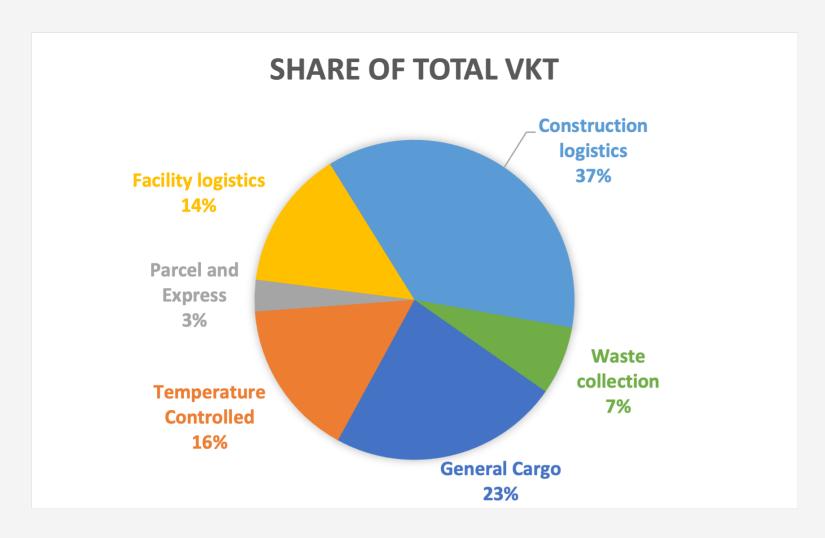
Retailer

- Fulfillment center
- Delivery consolidation

E-commerce: fragmented landscape



E-commerce the tip of the iceberg

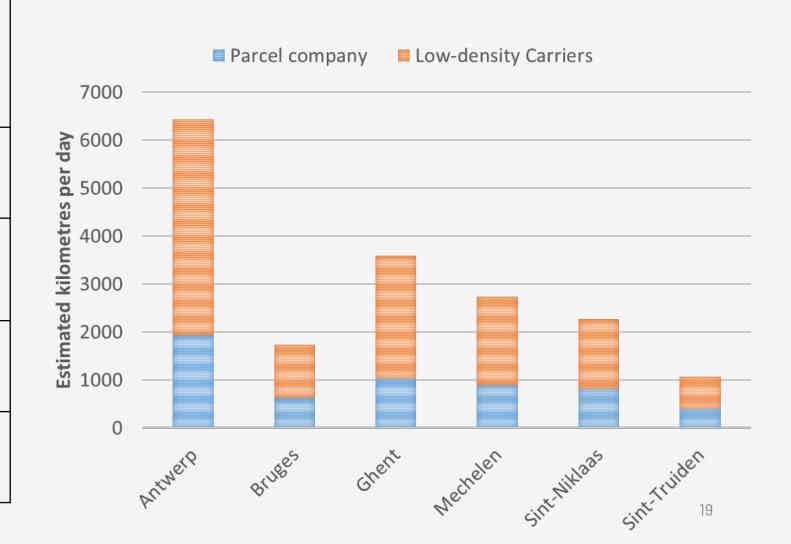


Low density carriers – low hanging fruit for urban freight optimization

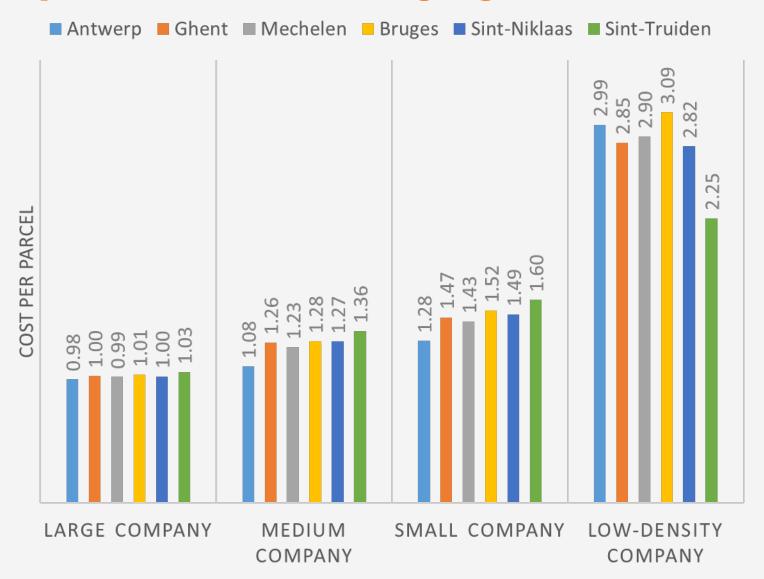
Group	Individual share of the market per company	Total share of the group
Large parcel company	40%	40%
Medium parcel company	10%	20%
Small parcel company	5%	20%
Low-density companies	Less than 1%	20%

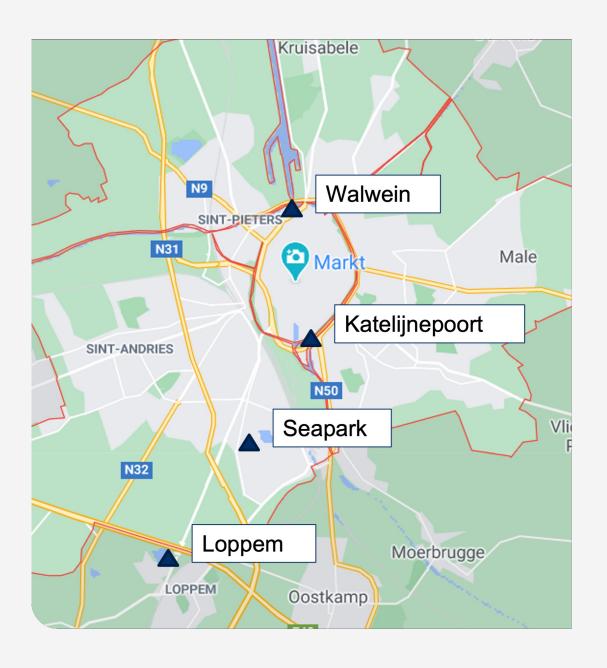
FEW

MANY



Low density carriers – low hanging fruit



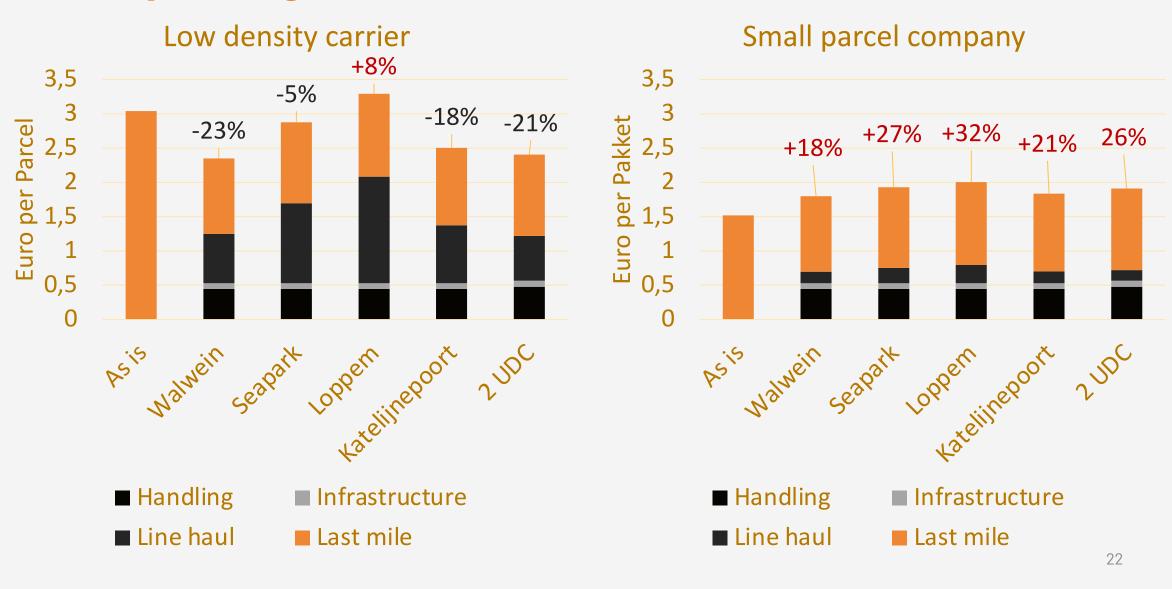


Example scenario

 Urban distribution center (UDC) outside the city

• Example: Bruges

Example Bruges

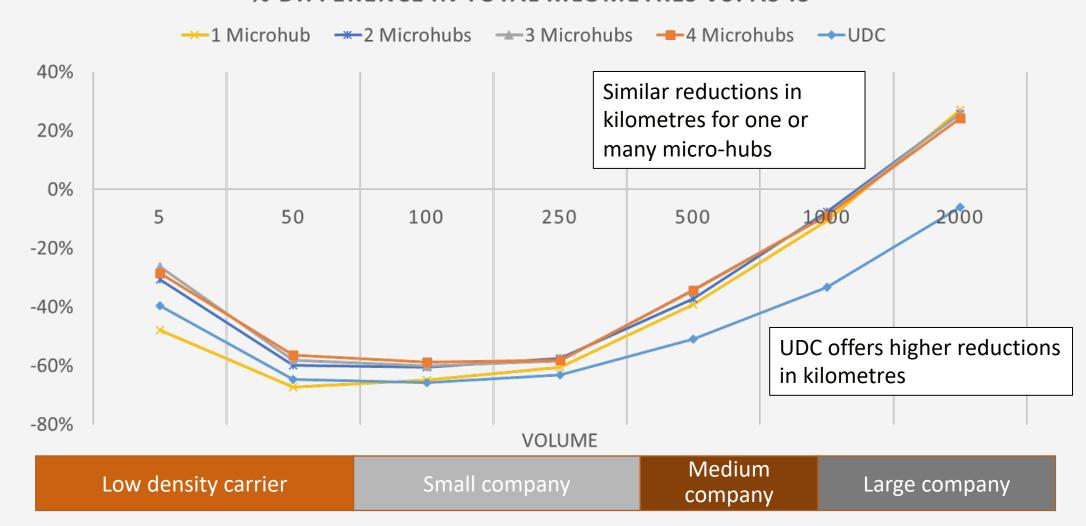


Results: Impact of scenarios on costs



Results: Impact of scenarios on total kilometres

% DIFFERENCE IN TOTAL KILOMETRES VS. AS IS



Conclusions

- The urban freight landscape is getting increasingly fragmented
 - E-commerce as the tip of the iceberg
 - On-demand economy
 - Consumer-driven consolidation
- Opportunites for more sustainable transport exist for low density carriers:
 - Highest reduction in driven kilometers
 - Valuable economic model
- Proximity and zero-emission as planning concepts enforce opportunities
 - The 15'-city requires clustered logistics + new vehicles

LOVE the LEFVs

The potential of Light Electric Freight **V**ehicles in urban logistics

Professor Ron van Duin Rotterdam University of Applied Sciences/CoE HRTech Delft University of Technology/TPM J.H.R.van.Duin@hr.nl

Webinar Urbanized, 02-03-2023



URBANIZED

MODULAR AND FLEXIBLE SOLUTIONS FOR URBAN-SIZED ZERO-EMISSIONS LAST-MILE DELIVERY & SERVICES VEHICLES



LEFVs Historical Perspective



2009 Utrecht CargoHopper

2012 FIRST INTERNATIONAL CARGO BIKE FESTIVAL Nijmegen

REPORT by DLR (DEUTSCHES ZENTRUM FUR LUFT- UN RAUMFAHRT) IN 2016 ON THE USABILITY OF LEFVS IN MANY SECTORS OF INDUSTRY.



FROM PILOT-PROJECTS TO A SERIOUS ALTERNATIVE FOR TRADITIONAL VAN-DELIVERY



CargoHopper 1.0



CargoHopper 2.0





Todays urgency in our cities

Only 671 days



40 MUNICIPALITIES WILL HAVE A **ZES-ZONE** IN THE NETHERLANDS (2025)

Less space



ROTTERDAM INNER CITY, CREATING **A CITY LOUNGE** FOR ALL. BARCELONA, MILAN

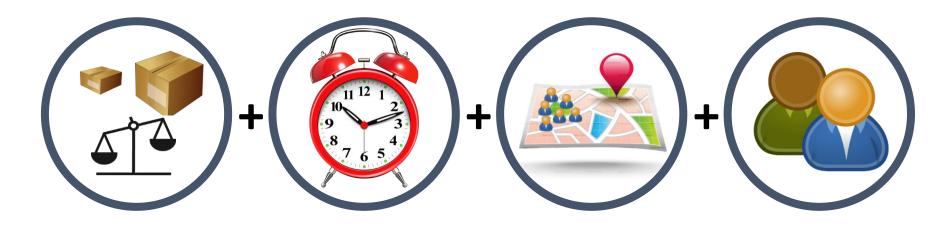
Speed Limit



TEMPO 30 IN AKEN, AUGSBURG, FREIBURG, BREISGAU, HANNOVER, LEIPZIG, MÜNSTER & ULM PARIS



Potential Goods

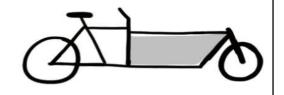


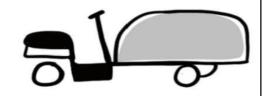
Most of the transports are business to business deliveries in the construction and food sectors.

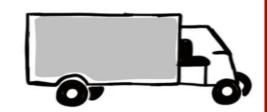


Types of LEFVs (Balm et al., 2018)

	Electric cargo bike	Electric cargo moped	Small electric distribution vehicle
Loading capacity	50 - 350 (kg)	100 – 599 (kg)	200 – 750 (kg)
Vehicle weight	20 - 170 (kg)	50 - 600 (kg)	300-1000 (kg)











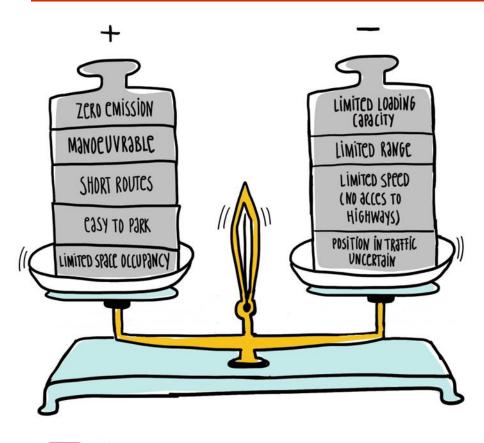








LEFVs Pros & Cons





+

- In terms of energy, the cargo bike is cheaper than an electric van (less death weight)
- 20 to 30 percent cheaper than those of the traditional delivery
- bicycle routes in cities are on average 15 to 20 percent shorter than car routes
- Delivery times can be up to 30% faster
- Bicycles can be driven by anyone

- Hub dependency (influences the business case)
- Uncertainty regulations

LEFVs New developments (a)

Many suppliers of LEFV

Buy, Rental, Sharing

• Full Service Concepts

One stop shop concept: insurance, periodic maintenance, and

replacement transport are included (500km per day!)

Close cooperation with automotive industry

(OEMs: Renault Trucks, Dupont)



• LEVA-EU guides LEV-companies through the maze of rules and regulations governing the vehicles

• European Cyclists' Federation (ECF), there are almost 300 tax-incentive and purchase-premium

schemes for cycling offered by national, regional and local authorities across Europe.

(Subsidieregeling Emissieloze Bedrijfsauto's (SEBA))









LEFVs New developments (b)

Bigger volumes and higher radius



Trens-solar-trains

• **Hyperconnected City** combining the fields of city logistics and the **Physical Internet** in which a scalable distribution structure is developed based on standardization of loading units (PI-containers) and information exchange (Crainic and Montreuil (2016)).



Cubicycles (Velove Armadillos) (1000L)





Chariot (1500L)



LEFVs New developments (c)

URBANIZED aims for future proof urban-readiness by solving the trade-offs between "one size fits all" and "design for purpose" approaches to sustainable last-mile delivery in the design of modular all-electric LCVs. We develop and demonstrate the next generation of modular vehicle architectures for urban-sized commercial e-vehicles, satisfying design principles of optimisation and right-sizing vehicles for their mission.

In line with the principles of PI, one size fits all (uniform traffic regulations!!) Webinar

Connection with ALICE Case-studies





More exposure at internal conferences like (ICL, WCTR, TRB, PI)

Want to know more.....

van Duin, J. H. R., Ploos van Amstel, W., & Quak, H. (2022). Explanation of the growth of light electric freight vehicles in city logistics. In B. van Wee, J. Annema, & J. Kohler (Eds.), *Innovations in Transport: Success, Failure and Societal Impacts* (pp. 188-220). Edgar Elgar Publishing.

van Duin, R., Moolenburgh, E., & van den Band, N. (2022). Real time Learning with Light Electric Freight vehicles for urban freight distribution: A living lab approach. *Logistiek+*, *tijdschrift voor toegepaste logistiek*, (12), 38-55.

Moolenburgh, E. A., Van Duin, J. H. R., Balm, S., Van Altenburg, M., & Van Amstel, W. P. (2020). Logistics concepts for light electric freight vehicles: A multiple case study from the Netherlands. *Transportation Research Procedia*, 46, 301-308. https://doi.org/10.1016/j.trpro.2020.03.194

Van Duin, J. H. R., Tavasszy, L. A., & Quak, H. J. (2013). Towards E(lectric)-urban freight: First promising steps in the electric vehicle revolution. *European Transport - Trasporti Europei*, (54).





Please contact me

j.h.r.van.duin@hr.nl







You're receiving this newsletter because you signed-up online or at one of our events to receive it from us. Not interested anymore? Unsubscribe Having trouble viewing this email? View it in your browser



With support from Stadsdeel Centrum, We have redesigned DON'T MISS OUT: Bake your own bread with BROOD! For the Old Amsterdam Food Tour for 2014! This year, 10 select local entrepreneurs are featured on the tour, presented on an informative, nice new map! (More on the new Old Food Tour here). To kick-off this new season, we are hosting an Old Amsterdam Food Market for one day only in Amsterdam Centre!

Saturday, April 12th in the city centre – taste, prepare, learn and share while re-discovering your relationship with local

food traditions at the Old Amsterdam Food Market, where workshops featuring local entrepreneurs will treat you and teach you, from a time when food was the very core of the city public life.

Be ready to discover unimaginable ingredient combinations and edible items you did not know existed.

FREE in a 30-minute workshop, you will learn by doing preparing your own handmade yeast bread, available for pickup fresh out of the oven that day! There is only room for 10 people – you must register! To reserve your place, email anke@farmingthecity.com and we will send you a ticket!

The Old Amsterdam Food Market is supported by Stadsdeel Centrum and organized in collaboration with the Flemish Cultural Center, the **Brakke Grond**, following the

framework of their historical exploration exhibition "Arbeid van de Dag" (Labor of the Day), which explores new innovations looking into the labor of today and the future.

ENTREPRENEURS

Metropolitan Deli Most spectacular chocolates and ice

cream.

Vleesch Noch Visch Refreshingly fresh vegetarian dishes.

Keuken van het Ongewenste Dier Getting creative and sustainable, sourcing, prepping and serving deliciously 'edible pests'.

De Pasteibakkerij Old-fashioned methods of pig and other meat preparations De Smaak te Pakken Mobile cooking laboratory focusing on youth educational programs and strengthening the relationship with real food, bodies and environment.

BBROOD

Bread in beautiful, pure simplicity: handmade, baked and enjoyed with pleasure in Amsterdam and Uganda. Brouwerij de Prael Microbrew beer made according to tradition, in a brewery/shop/ tasting room of rich history in one of the oldest areas of the city.

House
'Very honest food freaks', these guys smoke just about everything (meats and fish), using top-quality ingredients and traditional, sustainable, small-scale and local practices.

Frank's Smoke

Meat the Mushroom A young company in Amsterdam Noord, developing new mushroom-based meat substitutes with tasty, sustainably grown specialty varieties.

CONNECT

Use Facebook? Join the event online at this link!

LOCATION

Nes 45, 1012 KD Amsterdam, at de Brakke Grond

TIME

12th of April 2014, from 12:00 – 17:00

More information here

PROGRAM

13:30 Anke de Vrieze will present the Old Amsterdam Food Tour and explain the Market's program

14:00 Diny Schouten of **De Pasteibakkerij** present their way of special way of working, values, motivations and more

14:30 Bbrood FREE workshop – Bake your own yeast bread! 30-minute workshop, fresh bread available for pickup at 16:00! Only room for 10 people – you must register through email – anke@farmingthecity.com – to receive your ticket!

15:00 Sietske Klooster of **Melksalon** will explain her work, offering information on raw milk production, with samples of raw milk from farmers in the Amsterdam region (This workshop

is in Dutch only)

15:30 Frank Heyn of **Frank's Smoke House** share the specialties of traditional, top-quality meat smoking



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FRMMG THECITY







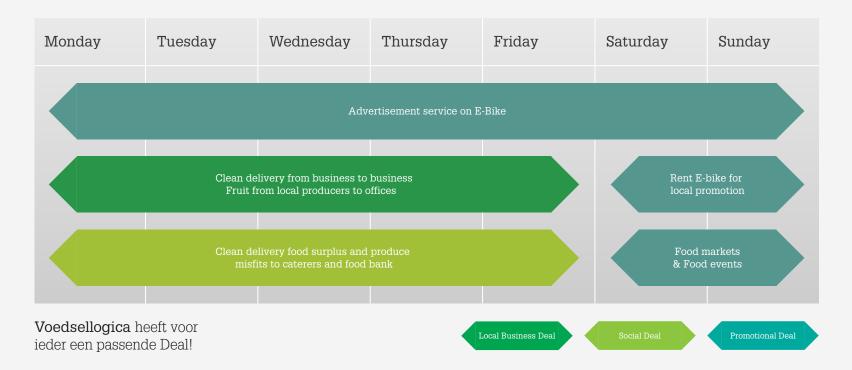


SHORT DOCUMENTARY "VOEDSELLOGICA/FOODLOGIC"

from CITIES 2 years ago NOT YET RATED

With the project FARMING THE CITY and thanks to the support of Rabobank Amsterdam (VOEDSELVERBINDT AMSTERDAM), together with ZTRDG, CITIES has researched into the logistics of food from the surrounding countryside to the city of Amsterdam.

The research focuses on the Horeca sector (Hotel, Bestaurants and Cafès) and the possibility to supply them with local food. Local



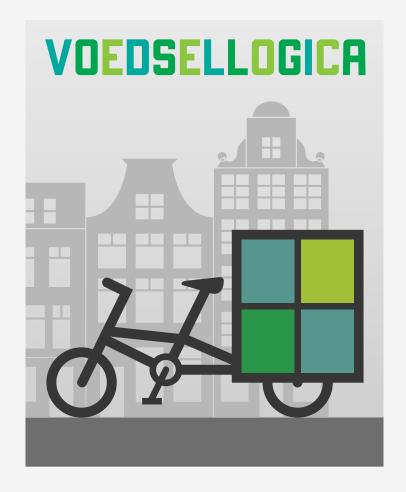
Voedsellogica is interessant voor lokale producenten, horeca ondernemers, cateraars, voedselverwerkers, winkeliers, sociaal-maatschappelijke organisaties en instellingen die deel uit willen maken van een slim netwerk van schone bevoorrading in de stad.

Voedsellogica heeft de volgende deals

Local Business Deal: de kernactiviteit van VOEDSELLOGICA is het vervoeren van lokale producten aan bedrijven in de stad. Met Local Business Deals voor restaurants, cateraars en kantoren worden uw producten schoon en vers geleverd. Social Deal: daarnaast versterkt VOEDSELLOGICA de relatie met de lokale gemeenschap. Door Social Deals wordt 'afgekeurd en esthetisch niet volwaardig' voedsel verzameld en worden voedseloverschotten van winkels en horeca opgehaald. Deze overschotten worden gebracht naar voedselbanken en naar bewuste, innovatieve cateraars die het verwerken tot gerechten.

Promotional Deal: VOEDSELLOGICA is ook een mobiel reclamevoertuig waarmee u de zichtbaarheid van uw bedrijf in de stad kunt vergroten. Via Promotional Deals kan reclame worden gemaakt voor uw lokale duurzame producten, evenementen en happenings.

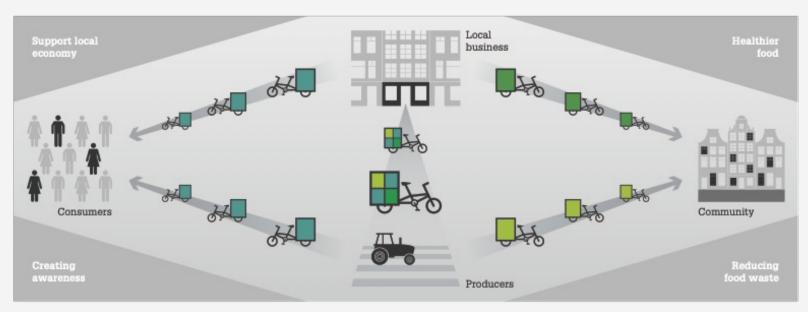
Welke Deal is passend voor u? Voor meer informatie kunt u contact opnemen met: peggy@citiesthemagazine.com



The New Urban Food Cycle







Voedsellogica The New Urban Food Cycle







VOEDSELLOGICA is een netwerk van elektrische vrachtfietsen voor het vervoer van lokaal geproduceerd voedsel in de stad. Hoewel de ontwikkeling van VOEDSELLOGICA voortkomt uit de behoefte een bijdrage te leveren aan een schoner milieu, vormt de VOEDSELLOGICA flets het middelpunt van een netwerk van verbindingen tussen lokale producenten. het bedrijfsleven, de gemeenschap en de consument, die elkaar versterken.

De kernactiviteit van VOEDSELLOGICA is het vervoeren van lokale producten aan lokale bedrijven, zoals restaurants, cateraars en kantoren.

VOEDSELLOGICA is ook een mobiel reclamemiddel: lokale producenten en bedrijven kunnen hun zichtbaarheid in de stad vergroten en reclame maken voor evenementen, happenings of nieuwe producten.

VOEDSELLOGICA versterkt de relatie met de lokale gemeenschap en richt zich op een nieuwe niche in de markt door het verzamelen van 'afgekeurd' voedsel van boeren (voedsel wat meestal overbliift omdat het niet aan de esthetische normen voldoet) en voedseloverschotten van winkels en horeca. Deze overschotten worden gebracht naar voedselbanken en naar bewuste, innovatieve cateraars die het verwerken tot gerechten.

VOEDSELLOGICA is een kickstart ter ontwikkeling van een Smart Food Grid. Een Smart Food Grid is gebaseerd op het concept van het consumeren van gezonder voedsel, het terugdringen van voedselverspilling, het ondersteunen van de lokale economie en het creëren van sociale verbondenheid. Natuurliik dient dit alles te gebeuren zonder de uitstoot van uitlaatgassen en ter verbetering van de leefbaarheid in de stad. Door gebruik te maken van voedsellogica, kunnen wij dit realiseren.

Voedsellogica is ontwikkeld door CITIES

CITIES (www.citiesthemagazine.com) is een bureau voor onderzoek, communicatie en advies op het gebied van duurzame stedelijke ontwikkeling. Sinds 2009 werkt CITIES aan FARMING THE CITY, een meerjarig project waarin we onderzoek doen naar de impact van lokale voedselinitiatieven en stadslandbouw op onze gebouwde omgeving, economische systemen en sociale verbondenheid.

In 2012 deed FARMING THE CITY onderzoek naar de logistiek van lokaal voedsel in de metropoolregio Amsterdam. De resultaten van dat onderzoek werden vastgelegd in een video (http://vimeo.com/40879300) en een verslag (http://issuu.com/citiesthemagazine/docs/ voed-report-2). Met de kennis en ervaring opgedaan in dit onderzoek, werd het doel geformuleerd om een slim netwerk van schoon vervoer voor lokaal geproduceerd voedsel te realiseren in Amsterdam.

Voedsellogica is interessant voor lokale

producenten, horeca ondernemers, cateraars, voedselverwerkers, winkeliers, sociaalmaatschappelijke organisaties en instellingen die deel uit willen maken van een slim netwerk van schone bevoorrading in de stad.

De voordelen op een rijtje

Voedsellogica:

- Voorziet u snel, schoon en efficiënt van gezond en vers voedsel.
- _Biedt u de mogelijkheid uw activiteiten op unieke wijze onder de aandacht te brengen door middel van advertenties en promotie.
- Gaat voedselverspilling tegen door overschotten mee te nemen en te laten verwerken door cateraars of aan te bieden aan voedselbanken.
- Legt verbindingen en creëert hiermee een duurzaam netwerk van lokale producenten. ondernemers, gemeenschappen en consumenten.







Voor meer informatie kunt u contact opnemen met:

peggy@citiesthemagazine.com





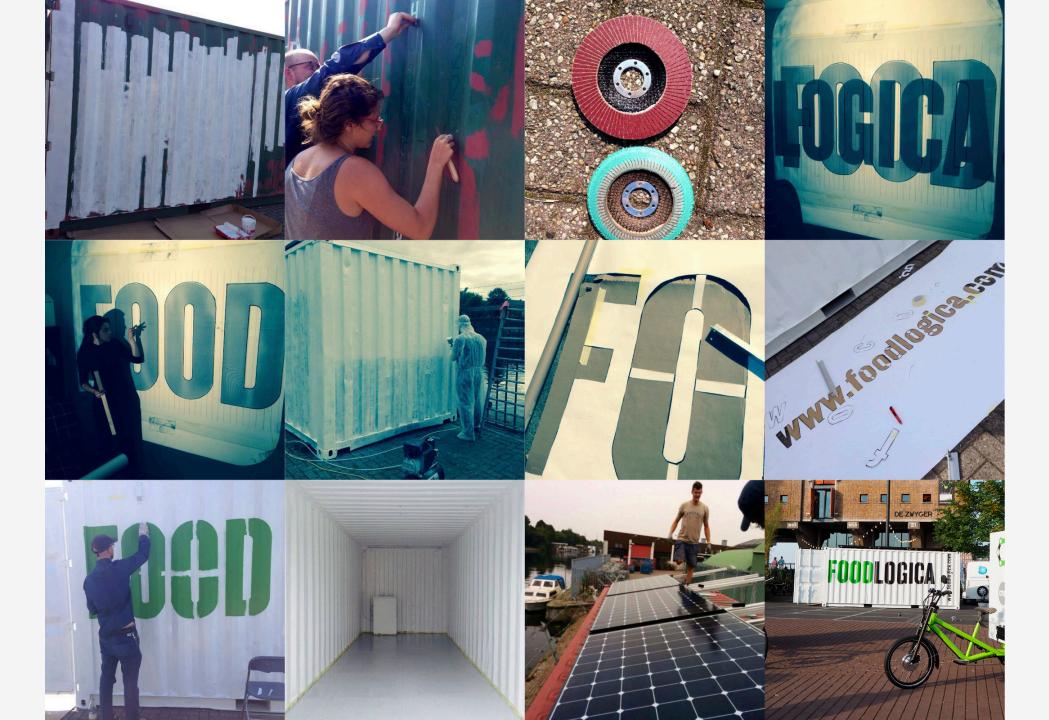
Facebook / Farming the City

A project by CITIES: www.citiesthemagazine.com Facebook / CITIES Twitter / CITIESONLINE

FRANCESCA MIAZZO

JESSICA SPADACINI

TO CLEAN THE LAST MILE OF AMSTERDAM'S LOCAL FOOD SYSTEM USING E-TRIKES.















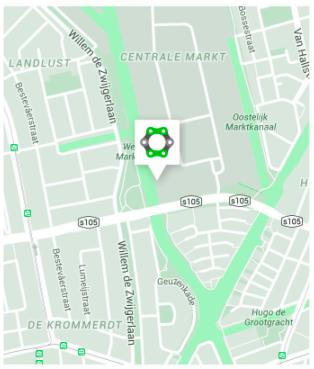


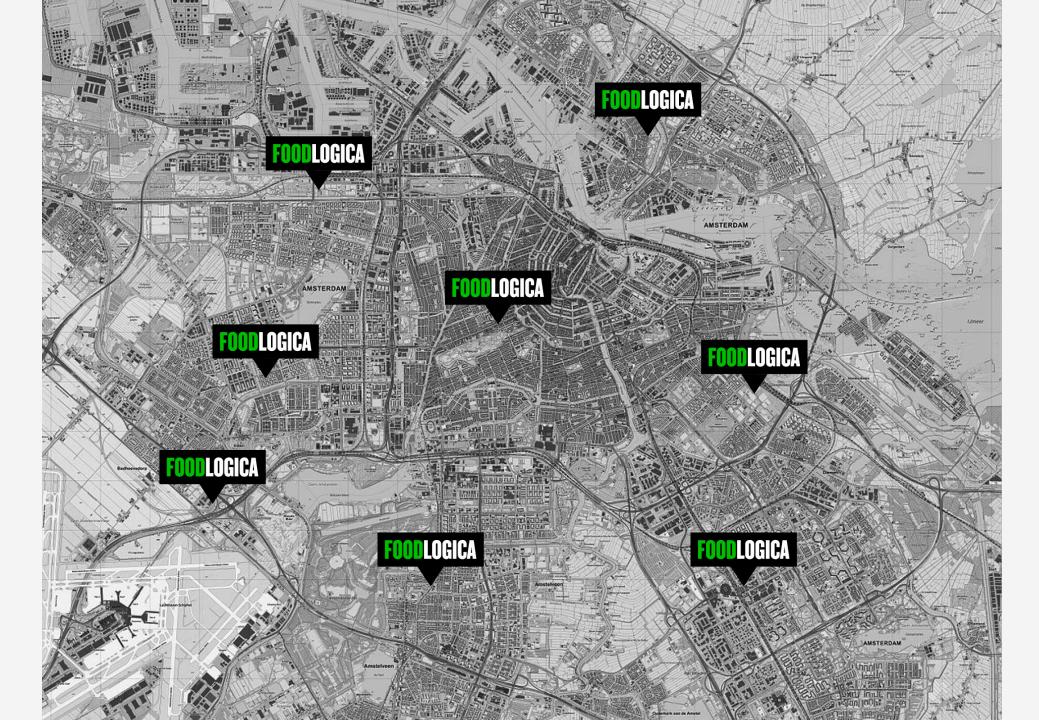
















FOODLOGICA



SINCE 2014 FOODLOGICA HAS BEEN SUPPORTING MORE THAN 100 FOOD BRANDS















LET'S®





























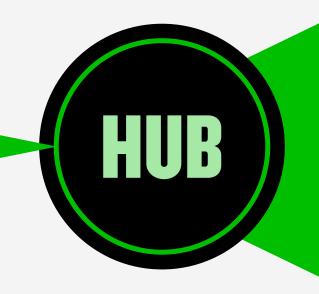




OUR LOGISTIC MODEL FOCUSES ON REDUCING DELIVERY TIME BY PLACING STRATEGIC HUBS AT THE EDGE OF THE CITY; FROM WHERE SMALLER VEHICLES CAN REACH OUR DESTINATIONS FASTER









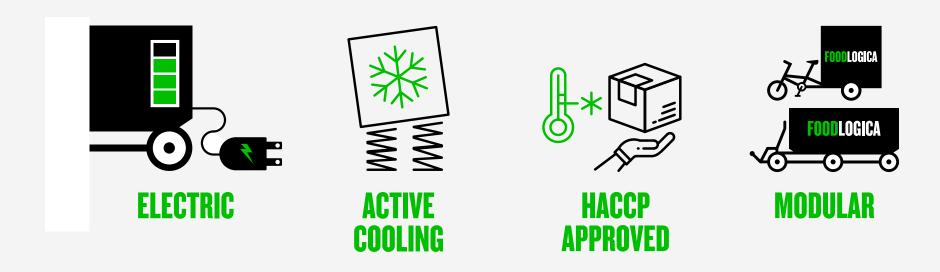
FOODLOGICA

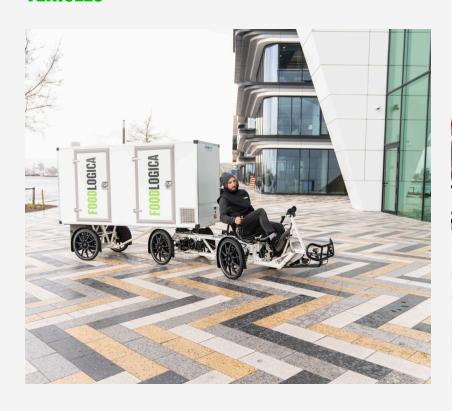






A mixed fleet of electric, refrigerated vehicles suitable for any environment















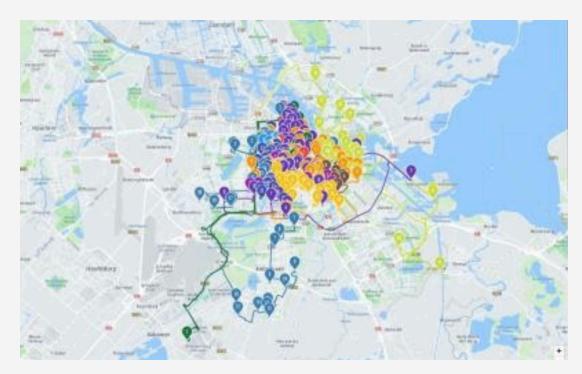




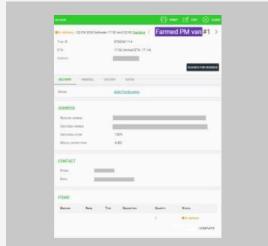


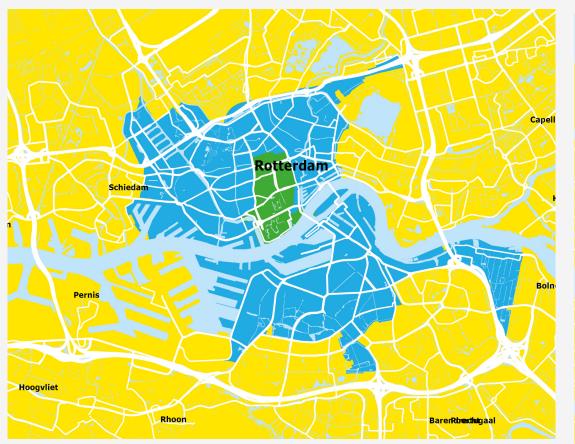
ORDER PICKING

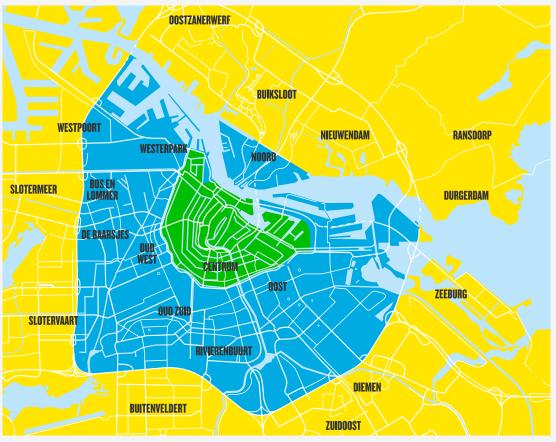
ORDER TRACKING





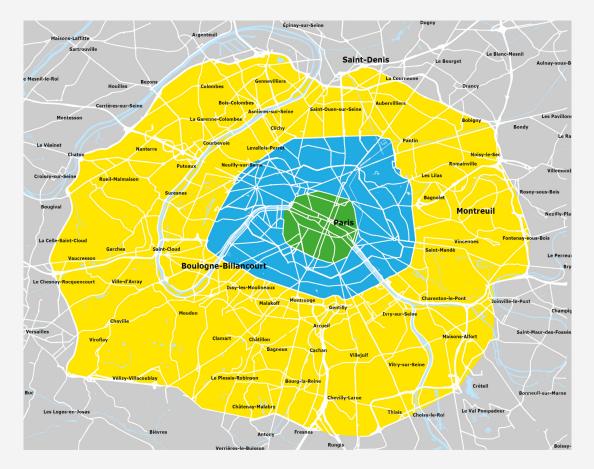


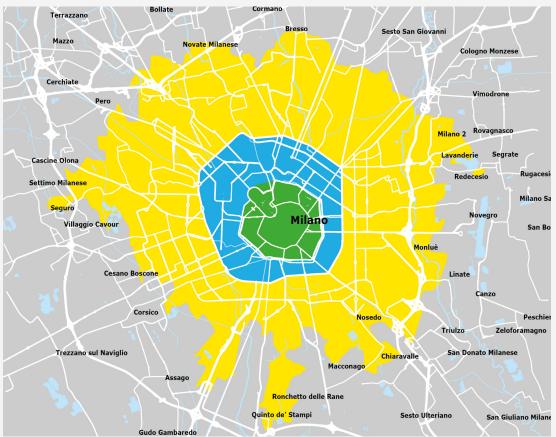












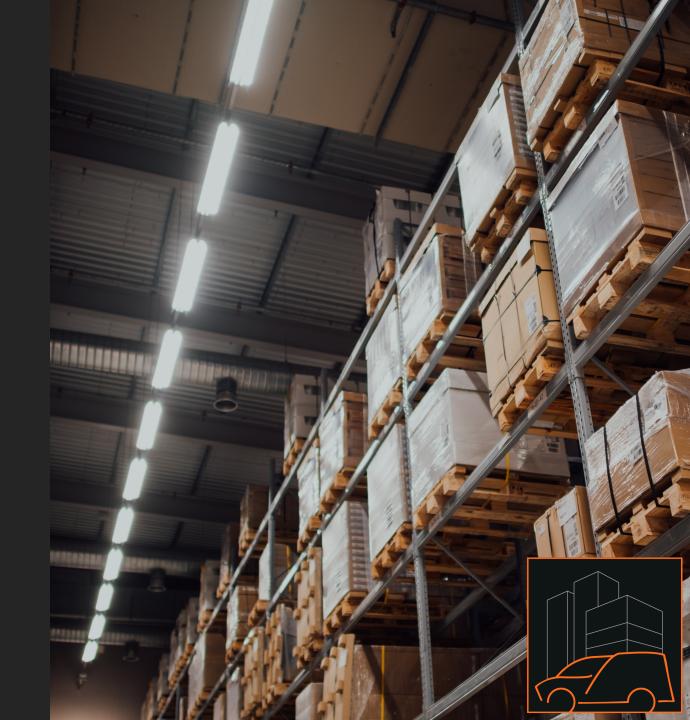


THANK YOU



francesca@foodlogica.com

PANEL DISCUSSION





Questions from the audience

How much consolidation between urban logistic operators do you expect to see in the coming years?





What do logistics operators currently need from public authorities in a changing urban environment?

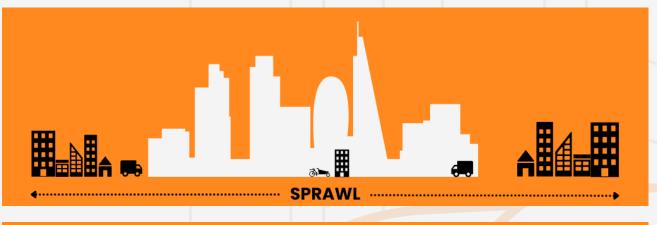
What technological advances do you foresee in lastmile delivery beside compact e-LCVs?





Questions from the audience

Next up in the Urban Logistics Academy



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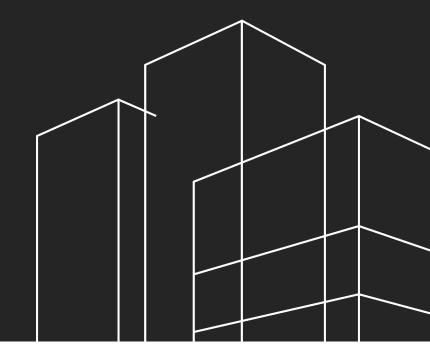


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Thank you and let's keep in touch!



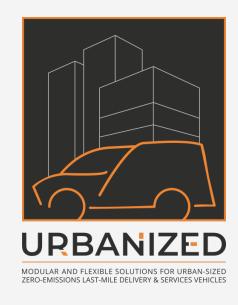






This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 101006943.





Urban logistics academy: Evolution of delivery fleets in changing urban environments

Hosted by Lukas Marthaler and Rosa van Gestel (Bax & Company)



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 101006943.